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**UNITED STATES DISTRICT COURT**  
**NORTHERN DISTRICT OF CALIFORNIA**  
**SAN FRANCISCO DIVISION**

SECURITIES AND EXCHANGE  
COMMISSION,

Plaintiff,

vs.

VIPER CAPITAL MANAGEMENT, *et al.*

Defendants.

AND RELATED ACTIONS

No. C 06-6966 SI

(Related Case Nos. C 06-7270 SI,  
C 07-2507 SI, C 07-2508 SI, C 07-2509 SI)

(Related Bankruptcy Cases: U.S. Bk. Ct. N.D.  
Cal. Involuntary Chapter 7 Case  
Nos. 07-40126T, 07-40129T, 07-40130T)

**EDWARD EHEE'S NON-OPPOSITION TO  
SECURITIES AND EXCHANGE  
COMMISSION'S MOTION TO  
WITHDRAW THE REFERENCE OF  
BANKRUPTCY CASES**

Date: June 22, 2007  
Time: 9:00 A.M.  
Place: 450 Golden Gate Ave.  
San Francisco, CA  
Courtroom 10  
Judge: Hon. Susan Illston

Edward Ehee, debtor in *In re Ehee*, U.S. Bk. Ct. N.D. Cal. Involuntary Chapter 7 Case  
Nos. 07-40126T, and a party in interest in *In re Compass Fund Management, LLC*, U.S. Bk. Ct.  
N.D. Cal. Chap. 7 Case No. 07-40129 and *In the Matter of Compass West Fund, L.P.*, U.S. Bk.

1 Ct. N.D. Cal. Chap. 7 Case No. 07-40130, by and through the undersigned counsel<sup>1</sup> gives notice  
2 of his NON-OPPOSITION to the motion of the Securities and Exchange Commission filed April  
3 30, 2007 in connection with the foregoing three bankruptcy cases to withdraw the reference of the  
4 above-referenced bankruptcy cases from the bankruptcy court.  
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6  
7 DATED: June 6, 2007

/s/ James D. Wood

8 James D. Wood  
Attorney for EDWARD S. EHEE

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26 <sup>1</sup> The undersigned counsel appears solely as counsel to Mr. Ehee in connection the three  
27 bankruptcy cases referenced herein and in connection with the Commission's related motion filed  
28 in connection therewith (C 07-2507 SI, C 07-2508 SI, C 07-2509 SI). The undersigned does not  
represent Mr. Ehee nor appear for him in either *Securities & Exchange Commission v. Viper  
Capital Management, LLC, et al.*, U.S. Dist. Ct. N.D. Cal. Case No. C-06-6966-SI or *AAG  
Roosevelt Fund, L.P. v. Edward Sewon Ehee, et al.*, U.S. Dist. Ct. N.D. Cal. Case No. C-06-7270  
SI.

**PROOF OF SERVICE/ CERTIFICATE OF SERVICE**

Court: U.S. Dist. Court N.D. Cal., San Francisco Div.

Case: Securities And Exchange Commission, vs. Viper Capital Management, et al. and related actions, Case Nos. C 06-6966 SI, C 06-7270 SI, C 07-2507 SI, C 07-2508 SI, C 07-2509 SI

Date of Service: June 6, 2007

I, the undersigned say:

I am and was at the time of the service hereinafter mentioned a citizen of the United States, over the age of eighteen years and not a party to the within entitled action or proceeding.

I am the member of the Bar or employed by the member of the bar named below. I am familiar with the regular mail collection and processing practices of the business. The business address is: James D. Wood, Attorney at Law, 3675 Mt. Diablo Blvd., Ste. 250, Lafayette, CA 94549-3775.

On the date shown above, I served a copy of the documents listed below or on the attached exhibit on the parties in this action either by placing a true copy thereof in envelope(s) addressed as shown below or on the attached exhibit and on the same day, pursuant to ordinary business practices, by then sealing said envelope and depositing same for collection and mailing, with postage thereon fully prepaid, with the United States Postal Service at Half Moon Bay, California or by arranging for the alternative delivery mode described below. There is delivery service by United States mail at the place so addressed and/or there is a regular communication by mail between the place of mailing and the place so addressed.

**Parties Served****Service by U.S. First Class Mail:**

U.S. Trustee :  
Laurent Chen, Esq.  
Office of the U.S. Trustee /Oak  
1301 Clay St. #690N  
Oakland, CA 94612-5231

Request for special notice in bankruptcy case  
eCAST Settlement Corporation  
POB 35480  
Newark, NJ 07193-5480

Request for special notice in bankruptcy case 07-40126T  
Gilbert B. Weisman  
Becket and Lee  
P.O. Box 3001  
Malvern, PA 19355-0701

Pro se relief defendant in 06-06966:  
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**Alternate mode of service: Via E-mail only. See U.S. Dist. Ct. Civ. Local Rules 5-5(a)(1) and Gen Ord. 45:**

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Request for Special Notice (In re Ehee):  
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Document(s) Served

**EDWARD EHEE'S NON-OPPOSITION TO SECURITIES AND EXCHANGE  
COMMISSION'S MOTION TO WITHDRAW THE REFERENCE OF  
BANKRUPTCY CASES**

I declare under penalty of perjury that the foregoing is true and correct. Executed within the United States of America on June 6, 2007.

/s/ James D. Wood

James D. Wood

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